



The General Meeting of the company OHL ŽS Slovakia, a.s.

Proposal to discuss

Compiled: Mgr. Martin Krnčan, company lawyer of OHLA ŽS, a.s.
Submitted: The Board of Directors of the company
Date: 31 May 2022
Subject: The company's regular financial statements as of 31 December 2021
and the company's annual report for 2021

The Ordinary General Meeting No. 1 / 2022

Point of meeting program: No. 4 – Approval of the company's regular financial statements as of 31 December 2021 and the company's annual report for 2021

As per art. 11 par. 11.3 let. e) of the company's by-laws, approval of the company's regular individual financial statements belongs to the competence of the General Meeting.

As per art. 22 par. 22.2 let. e), f) and g) of the company's by-laws, the Board of Directors organizes the processing of the company's regular individual financial statements, the processing of the company's annual report and submits it for approval by the General Meeting.

In accordance with art. 22 par. 22.2 let. e), f) and g) and art. 11 par. 11.3. let. e) of the company's by-laws the company's regular financial statements as of 31 December 2021 and the company's annual report for 2021 is submitted for approval by the General Meeting.

The company's regular financial statements as of 31 December 2021 and the company's annual report for 2021 will be reviewed by the company's Supervisory Board at its meeting which will take place during the month of June 2022.

The General Meeting is recommended to approve the company's regular financial statements as of 31 December 2021 and the company's annual report for 2021.

*Annex: regular financial statements as of 31 December 2021
and the company's annual report for 2021*

Proposal for a resolution:

„The General Meeting of the company, on the proposal of the Board of Directors, approves the company's regular financial statements as of 31 December 2021 and the company's annual report for 2021 in accordance with the submitted annex.“